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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) (Chapter 11
VOYAGER DIGITAL HOLDINGS, INC. et al.,1) (Case No. 22-10943 (MEW)
Debtors.) (.	Jointly Administered)
	_)	

NOTICE OF HEARING OF DEBTORS' <u>EMERGENCY</u> MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO PAY PREPETITION CORPORATE CARD EXPENSES AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that a hearing on the Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief (the "Supplemental Cash Management Motion"), will be held on July 19, 2022, at 10:00 a.m., prevailing Eastern Time (the "Hearing"). In accordance with General Order M-543 dated May 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through CourtSolutions by visiting https://www.court-solutions.com.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

PLEASE TAKE FURTHER NOTICE that any party opposing the relief requested in the Supplemental Cash Management Motion is directed to appear telephonically at the Hearing to show cause why an order, substantially in the form attached as <u>Exhibit A</u> to the Supplemental Cash Management Motion, granting the relief requested by the Debtors should not be entered.

PLEASE TAKE FURTHER NOTICE that copies of the Supplemental Cash Management Motion and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at https://cases.stretto.com/Voyager. You may also obtain copies of the Supplemental Cash Management Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: July 16, 2022 New York, New York

/s/ Joshua A. Sussberg

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